**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 July 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NNF040”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF040

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 4.633% (3 Month JIBAR as at 20 Jul 2021 of 3.683% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 October 2021

**Books Close Date** 10 October 2021

**Interest Payment Date(s)** 20 October 2021

**Last Day to Register** By 17:00 on9 October 2021

**Issue Date** 20 July 2021

**Date Convention** Following

**Interest Commencement Date** 20 July 2021

**First Interest Payment Date** 20 October 2021

**ISIN No.** ZAG000178112

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF040%20PricingSupplement2007.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF040%20PricingSupplement2007.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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